

Notice of the 18th Annual General Meeting

Notice is hereby given to all members of Mercantile Bank Limited (the "Company") that the 18th Annual General Meeting (AGM) of the members i.e. shareholders of the Company will be held on March 30, 2017 (Thursday) at 11:00 am, FARS Hotel & Resorts, 212, Shahid Syed Nazrul Islam Sharani (Bijoy Nagar), Dhaka-1000 to transact the following businesses and to adopt necessary resolutions:

Agenda:

01. To receive, consider and adopt the Profit and Loss Account of the Company for the year ended December 31, 2016 and the Balance Sheet as at that date together with Reports of the Auditors and Directors thereon.
02. To declare Dividend for the year ended 31 December 2016 as recommended by the Board of Directors.
03. To elect/re-elect Directors.
04. To appoint Auditors of the Company for the term until conclusion of the next Annual General Meeting and to fix their remuneration.
05. To transact any other business with the permission of the Chair.

By order of the Board



Saiful Alam, FCS
Senior Vice President &
Company Secretary

Dated: March 15, 2017
Dhaka, Bangladesh

Notes:

- (a) The "**Record Date**" will be on Thursday, March 16, 2017.
- (b) The Shareholders, whose name would appear in the register of members of the Company or in the Depository (CDBL) on the Record Date i.e. Thursday, March 16, 2017 will be eligible to attend the meeting and entitled to dividend.
- (c) Any member of the Company eligible to attend and vote at the Annual General Meeting, may appoint a Proxy to attend and vote on his/her behalf. The Proxy Form, duly filled in and signed by the Member and stamped (BDT 20.00) must be submitted at the Registered Office of the Company at least 48 hours before the meeting.
- (d) The Registration Counter shall be opened at 9.00 am and remain open up to 11.00 am.
- (e) The Concerned Brokerage Houses are requested to provide with a statement having details of margin loan holders (i.e. Shareholders' name, BO ID Number, client-wise Shareholding position, gross dividend receivable, applicable Tax rate and net dividend receivable) as on the Record date along with contact person of Brokerage House to the Company's share office on or before Wednesday, March 22, 2017. The Brokerage houses are also requested to provide with their Bank Name, Account Number, Routing Number etc.
- (f) As per Bangladesh Securities and Exchange Commission circular no. SEC/CMRRCD/2009-193/154 dated 24.10.2013, there will be no arrangement for gift or entertainment at the Annual General Meeting.